

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	Prestige Heating and Air Conditioning, LLC										
2. All other names debtor used in the last 8 years	dba Prestige Experts; dba Prestige Heat and Air										
Include any assumed names, trade names and <i>doing business as</i> names											
3. Debtor's federal Employer Identification Number (EIN)	<u>2</u> <u>7</u> - <u>2</u> <u>8</u> <u>7</u> <u>4</u> <u>1</u> <u>9</u> <u>3</u>										
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business					
23645 West Hardy Rd					Number Street						
Number Street					Number Street						
					P.O. Box						
Spring					TX	77373	City State ZIP Code				
City					State	ZIP Code	City State ZIP Code				
Harris					City State ZIP Code						
County											
Location of principal assets, if different from principal place of business											
Number Street											
Number Street											
Number Street											
City State ZIP Code											
City State ZIP Code											
5. Debtor's website (URL)	<u>https://www.prestige-ac.com/</u>										
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____										

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) _____**7. Describe debtor's business***A. Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>2 3 8 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) _____**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor	<u>Prestige Heating and Air Conditioning, LLC</u>			Case number (if known)	
14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000		
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000		
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000		
	<input type="checkbox"/> 200-999				
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion		
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion		
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion		
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion		
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion		
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion		
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion		
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion		

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/23/2019
MM / DD / YYYY

X /s/ Kristie Gesner Kristie Gesner
Signature of authorized representative of debtor Printed name

Title Managing Member

18. Signature of attorney

<u>X /s/ Susan Tran</u>	Date <u>09/23/2019</u>
Signature of attorney for debtor	MM / DD / YYYY

Susan Tran
Printed name

Corral Tran Singh, LLP
Firm name

1010 Lamar Street, Suite 1160
Number Street

Houston TX 77002
City State ZIP Code

(832) 975-7300 Susan.Tran@ctsattorneys.com
Contact phone Email address

24075648 TX
Bar number State

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Prestige Heating and Air Conditioning, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/23/2019

Signature */s/ Kristie Gesner*
Kristie Gesner
Managing Member

Date _____

Signature _____

Aces A/C Supply, Inc.
5801 South Loop East
Houston, TX 77033

Allegiance Bank
2222 North Durham
Houston, TX 77008

Amegy Bank of Texas
1801 Main Street
Houston, TX 77002

Chrysler Capital
PO Box 961275
Fort Worth, TX 76161

Coburn Supply Company, Inc
350 Pine St. - Suite 850
Beaumont, TX 77701

Corral Tran Singh, LLP
1010 Lamar Street, Suite 1160
Houston, Texas 77002

DistribAire, Inc.
5821 Beverly Hill St
Houston, TX 77057

East Shore Equities, LLC
5788 Merrick Rd, 2nd flr
Massapequa Park NY 11758

Funding Metrics LLC
1 Evertrust Plaza Suite 1101
Jersey City, NJ 07302

Goodman Air Conditioning & Heating
19001 Kermier Road
Waller, TX 77484

Harris County Tax Assessor
P.O. Box 4662
Houston, TX 77210

Hunton Distribution
16335 Central Green Blvd
Houston, TX 77032

Insco
14900 Hempstead Rd., Suite 300
Houston, TX 77040

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Internal Revenue Service
P.O. Box 7317
Philadelphia, PA 19101

Lashley & Associates Inc
3215 Claymoore Park Dr
Houston, TX 77043

Lendini
884 Town Center Drive
Langhorne, PA 19047

Lennox Industries Inc.
Totz Ellison & Totz, PC
2211 Norfolk, #510
Houston, TX 77098

Linebarger Goggan Blair & Sampson LLP
P.O. Box 3064
Houston, TX 77253

Main Street Merchant Services Inc.
360 Motor Parkway, #200B
Hauppauge, NY 11788

Mirador River Oaks 9 LP
c/o Graves Law PLLC
6711 Stella Link Road, #302
West University Place, TX 77005

Morrison Supply Company
100 East 15th Street, Suite 200
Fort Worth, TX 76102

OnDeck
1400 Broadway
New York, NY 10018

State of Texas
P.O. Box 12079
Austin, TX 78711-2079

Sunbelt Rentals
3805 Lamar St
Houston, TX 77023

Texas Duct Systems, L.L.C.
8001 Kempwood Dr
Houston, TX 77055

Transtar AC Supply
3535 S Main St.
Stafford, Texas 77477

Walsh & Albert Co
19300 Oil Center Blvd
Houston, TX 77073